

GREAT LONGSTONE PARISH COUNCIL

Records Retention policy

Great Longstone Parish Council recognises the efficient management of its records is necessary to comply with its legal and regulatory obligations and to contribute to the effective overall management of the association. This document provides the policy framework through which this effective management can be achieved and audited.

It covers:

- Scope
- Responsibilities
- Retention schedule

Scope

This policy applies to all records created, received or maintained by Great Longstone Parish Council in the course of carrying out its functions. Records are defined as all those documents which facilitate the business carried out by Great Longstone Parish Council and which are thereafter retained (for a set period) to provide evidence of its transactions or activities. These records may be created, received or maintained in hard copy or electronically. A small percentage of Great Longstone records may be selected for permanent preservation as part of the Councils archives and for historical research.

Responsibilities

Great Longstone Parish Council has a corporate responsibility to maintain its records and record management systems in accordance with the regulatory environment. The person with overall responsibility for this policy is the Clerk. The person responsible for the records management will give guidance for good records management practice and will provide compliance with this policy so that information will be received easily, appropriately and timely. Individual staff and employees must ensure that records for which they are responsible are accurate, and are maintained and disposed of in accordance with Great Longstone Parish Council's record management guidelines.

RETENTION SCHEDULE GREAT LONGSTONE PARISH COUNCIL

The retention schedule refers to record series regardless of the media in which they are stored.

Document Category	Minimum Retention Period	Reason
MINUTES		
Minutes of Council meetings	Indefinite	Archive
Minutes of committee meetings	Indefinite	Archive
EMPLOYMENT		
Staff employment contracts	6 years after ceasing employment	Management
Staff payroll information	6 years	Management
Staff references	6 years after ceasing employment	Management
Applications forms (interview – unsuccessful)	6 months	Management
Application forms	6 years after ceasing employment	Management
Disciplinary files	6 years after ceasing employment	Management
FINANCE		
Scale of fees and charges	6 years	Management
Receipts and payment a/c's	6 years	VAT
Bank statements	6 years	Audit
Cheque book stubs	6 years	Audit
Paid invoices	6 years	VAT
Payroll records	6 years	HMRC
Petty cash accounts	Last completed audit year	Audit
INSURANCE		
Insurance policies	Indefinite	Management
Certificates for insurance against liability for employees	Indefinite	Management
Certificates for Public liability	Indefinite	Management
HEALTH AND SAFETY		
Accident books	3 years from date of last entry	Statutory
Risk assessment	3 years	Management
GENERAL MANAGEMENT		
Councillors contact details	Duration of membership	Management
Contracts	6 years	Limitation 1980
Email messages	Archive	Management
Consent forms	5 years	Management

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